

## Message Text

UNCLASSIFIED

PAGE 01 PARIS 17128 01 OF 02 122145Z

70

ACTION EUR-06

INFO OCT-01 ISO-00 EB-05 RSC-01 DRC-01 /014 W

----- 105028

R 122122Z JUL 74

FM AMEMBASSY PARIS

TO USDOC WASHDC

INFO SECSTATE WASHDC 0829

AMCONSUL AMSTERDAM

AMEMBASSY BELGRADE

AMEMBASSY BERN

AMEMBASSY BONN

AMEMBASSY BRUSSELS

AMEMBASSY BUDAPEST

AMEMBASSY COPENHAGEN

AMCONSUL FRANKFURT

AMEMBASSY THE HAGUE

AMEMBASSY LONDON

AMCONSUL MILAN

AMCONSUL MUNICH

AMEMBASSY PRAGUE

AMEMBASSY ROME

AMEMBASSY STOCKHOLM

AMEMBASSY VIENNA

AMCONSUL ZURICH

UNCLAS SECTION 01 OF 02 PARIS 17128

USDOC

E.O.11652: N/A

TAGS: BEXP, XG, CZ, HU

SUBJECT: PROPOSED IOGA TRADE MISSION OF YARN SPINNERS

REF: USDOC 9304

1. EMBASSY WELCOMES YARN SPINNERS IOGA MISSION. IF ORGANIZERS DECIDE TO INCLUDE FRANCE IN MISSION PROGRAM, POST REQUESTS VISIT TAKE PLACE DURING WEEK NOVEMBER 4 THROUGH 8, PREFERABLY ARRIVAL TUESDAY EVENING NOVEMBER 5  
UNCLASSIFIED

UNCLASSIFIED

PAGE 02 PARIS 17128 01 OF 02 122145Z

AND DEPARTURE PARIS FRIDAY EVENING NOVEMBER 8 OR SATURDAY

MORNING NOVEMBER 9. THESE DATES ARE SUGGESTED CONSIDERING COMMITMENT OF RESOURCES TO WIND UP PRET-A-PORTER FAIR WHICH RUNS OCTOBER 19 TO 24 AND GIVEN EMBASSY WILL CLOSE OCTOBER 28, VETERANS' DAY AND NOVEMBER 1, ALL SAINTS DAY, WHEN FRENCH BUSINESS ALSO CLOSES.

2. PROSPECTS FOR MISSION WERE DISCUSSED WITH FOLLOWING FRENCH TRADE ASSOCIATIONS:

SYNDICAT FRANCAIS DES TEXTILES ARTIFICIELS ET SYNTHETIQUES

SYNDICAT GENERAL DE L'INDUSTRIE COTONNIERE FRANCAISE  
FEDERATION FRANCAISE DE L'INDUSTRIE DE LA MAILLE ET DE LA BONNETERIE

COMITE CENTRAL DE LA LAINE

OVERALL REACTION THESE TRADE GROUPS WAS OF MODERATE INTEREST. INDUSTRY EXPERTS STATED THAT MUCH DEPENDS ON PRICING, QUALITY AND DELIVERY CONDITIONS.

3. IN FRANCE, THE MARKET REPRESENTED BY THE WEAVERS IS LIMITED BECAUSE OF SUBSTANTIAL, APPROXIMATELY 70 PERCENT, INTEGRATION OF YARN SPINNERS AND WEAVERS. BEST POTENTIAL BY FAR IS AMONG FRENCH KNITTING INDUSTRY. RATE OF EXPANSION THIS INDUSTRY BETWEEN 1958 AND 1973 AVERAGED 12 PERCENT. KNITTED APPAREL PRESENTLY CONSTITUTES 45 PERCENT OF WOMEN'S WEAR IN FRANCE, AND FURTHER EXPANSION IS PREDICTED. WHILE ONLY 3 PERCENT OF MEN'S COSTUMES ARE PRESENTLY PRODUCED IN DOUBLE-KNITS, OUTLOOK IS FOR SPECTACULAR INCREASE IN COMING YEARS.

4. HIGHEST CONCENTRATION, 22 PERCENT, OF FRENCH KNITTING INDUSTRY WHICH COMPRISES MORE THAN 800 MILLS, IS LOCATED AROUND CITY OF TROYES, 95 MILES FROM PARIS. OTHER CONCENTRATIONS ARE IN NORTH OF FRANCE, 16 PERCENT, WHERE FRENCH YARN SPINNERS CONTROL THE MARKET, AND APPROXIMATELY 14 PERCENT IN THE RHONE-ALPS AREA, AROUND LYON. IN VIEW IMPORTANCE OF PARIS AS BUSINESS AND DISTRIBUTION CENTER, EMBASSY RECOMMENDS U.S. YARN SPINNERS MISSION SELECT PARIS AS HEADQUARTERS, BUT PLAN SPEND ONE OF THREE DAYS' STAY IN TROYES. POSSIBLE ARRANGE TRANSPORT MISSION FROM PARIS TO TROYES EARLY ONE MORNING AND RETURN PARIS

UNCLASSIFIED

UNCLASSIFIED

PAGE 03 PARIS 17128 01 OF 02 122145Z

EVENING SAME DAY.

5. IN COURSE DELIBERATIONS WITH TRADE ASSOCIATIONS, EMBASSY OBTAINED LISTS OF INDUSTRY MEMBERS AND FOLLOWING

UNCLASSIFIED

NNN

UNCLASSIFIED

PAGE 01 PARIS 17128 02 OF 02 122144Z

70

ACTION EUR-06

INFO OCT-01 ISO-00 EB-05 RSC-01 DRC-01 /014 W

----- 105032

R 122122Z JUL 74

FM AMEMBASSY PARIS

TO USDOC WASHDC

INFO SECSTATE WASHDC 0830

AMCONSUL AMSTERDAM

AMEMBASSY BELGRADE

AMEMBASSY BERN

AMEMBASSY BONN

AMEMBASSY BRUSSELS

AMEMBASSY BUDAPEST

AMEMBASSY COPENHAGEN

AMCONSUL FRANKFURT

AMEMBASSY THE HAGUE

AMEMBASSY LONDON

AMCONSUL MILAN

AMCONSUL MUNICH

AMEMBASSY PRAGUE

AMEMBASSY ROME

AMEMBASSY STOCKHOLM

AMEMBASSY VIENNA

AMCONSUL ZURICH

UNCLAS SECTION 02 OF 02 PARIS 17128

KEY STATISTICS REGARDING IMPORTS AND EXPORTS OF VARIOUS  
YARNS IN FRANCE FOR 1973:

IMPORTS		EXPORTS	
---------	--	---------	--

METRIC	1,000	METRIC	1,000
TONS	FRANCS	TONS	FRANCS

COTTON YARN	17,386	168,315	23,019	316,779
-------------	--------	---------	--------	---------

INCL.FROM/TO US	17	275	75	5,243
-----------------	----	-----	----	-------

UNCLASSIFIED

UNCLASSIFIED

PAGE 02 PARIS 17128 02 OF 02 122144Z

INCL.FROM/TO CM 7,173 78,819 17,770 191,840

SYNTHETIC YARN 16,180 263,185 33,213 623,324

INCL.FROM/TO US 4 116 539 9,106

INCL.FROM/TO CM 14,006 234,727 19,887 370,149

ARTIFICIAL YARN 2,966 30,216 4,129 45,020

INCL.FROM/TO US - 18 19 154

INCL.FROM/TO CM 2,704 27,890 3,084 30,409

CM: COMMON MARKET COUNTRIES

5. THE PRINCIPAL YARN TYPES USED BY THE KNITTING INDUSTRY  
ARE INDICATED BELOW:

1972 1973

IN METRIC TONS

ACETATE AND OTHERS	2,042	2,134
POLYAMIDES	31,163	33,169
POLYESTERS	5,125	6,321
POLYACRYLICS	16,458	16,158
CHLOROFIBERS	2,888	2,857
OTHER SYNTHETIC FIBERS	3,966	3,525

COTTON 26,401 24,767

WOOL 12,624 9,248

6. POST NOTES THAT IMPORTANT TEXTILE EXHIBITION INTER-  
STOFF TAKES PLACE IN FRANKFURT, NOVEMBER 19 TO 22, 1974.  
SUBJECT CONCURRENCE AMEMB BONN AND AMCON FRANKFURT  
MISSION ORGANIZERS MAY WISH TO CONSIDER PROGRAMMING  
MISSION TO INCLUDE VISIT INTERSTOFF EXHIBITION WHERE  
UNDOUBTEDLY MANY VALUABLE CONTACTS COULD BE MADE. IF OF  
INTEREST, PARIS COULD ACCOMMODATE MISSION PRIOR TO OR  
SUBSEQUENT INTERSTOFF BUT NOT NOVEMBER 11, FRENCH  
VETERANS DAY.

UNCLASSIFIED

NNN

## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** n/a  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 12 JUL 1974  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** n/a  
**Disposition Approved on Date:**  
**Disposition Authority:** n/a  
**Disposition Case Number:** n/a  
**Disposition Comment:**  
**Disposition Date:** 01 JAN 1960  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
**Disposition Remarks:**  
**Document Number:** 1974PARIS17128  
**Document Source:** CORE  
**Document Unique ID:** 00  
**Drafter:** n/a  
**Enclosure:** n/a  
**Executive Order:** N/A  
**Errors:** N/A  
**Film Number:** D740187-0541  
**From:** PARIS  
**Handling Restrictions:** n/a  
**Image Path:**  
**ISecure:** 1  
**Legacy Key:** link1974/newtext/t19740753/aaaabtnf.tel  
**Line Count:** 211  
**Locator:** TEXT ON-LINE, ON MICROFILM  
**Office:** ACTION EUR  
**Original Classification:** UNCLASSIFIED  
**Original Handling Restrictions:** n/a  
**Original Previous Classification:** n/a  
**Original Previous Handling Restrictions:** n/a  
**Page Count:** 4  
**Previous Channel Indicators:** n/a  
**Previous Classification:** n/a  
**Previous Handling Restrictions:** n/a  
**Reference:** USDOC 9304  
**Review Action:** RELEASED, APPROVED  
**Review Authority:** martinjw  
**Review Comment:** n/a  
**Review Content Flags:**  
**Review Date:** 04 OCT 2002  
**Review Event:**  
**Review Exemptions:** n/a  
**Review History:** RELEASED <04 OCT 2002 by ThomasVJ>; APPROVED <16 JAN 2003 by martinjw>  
**Review Markings:**

Declassified/Released  
US Department of State  
EO Systematic Review  
30 JUN 2005

**Review Media Identifier:**  
**Review Referrals:** n/a  
**Review Release Date:** n/a  
**Review Release Event:** n/a  
**Review Transfer Date:**  
**Review Withdrawn Fields:** n/a  
**Secure:** OPEN  
**Status:** NATIVE  
**Subject:** PROPOSED IOGA TRADE MISSION OF YARN SPINNERS  
**TAGS:** BEXP, XG, CZ, HU  
**To:** COM  
**Type:** TE  
**Markings:** Declassified/Released US Department of State EO Systematic Review 30 JUN 2005